

**APPENDIX A****List of representations and evidence received**

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**Responses submitted in response to the Heathrow: Market Power Assessment, the CAA's Initial Views – February 2012<sup>1</sup>**

- David Starkie, regulatory and competition economist
- Heathrow Airport Limited (HAL)
- Virgin Atlantic Airways (VAA)

**Responses submitted in response to the Consultation on Heathrow Market Power Assessment (CAP 1051)<sup>2</sup>**

- HAL
- London Airlines Consultative Committee & Heathrow Airline Operators Committee
- VAA

**Stakeholder meetings / teleconference held<sup>3</sup>****Airlines**

- Aer Lingus
- Air Asia X
- Air Berlin
- Air Malta
- Aurigny

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<sup>1</sup> Non-confidential versions of these submissions are available on the CAA's website: <http://www.caa.co.uk/default.aspx?catid=78&pagetype=90&pageid=12275>.

<sup>2</sup> Non-confidential versions of these submissions are available on the CAA's website.

<sup>3</sup> Included in this are airlines that met the CAA Board as part of the consultation process.

- British Airways
- bmi regional
- Cathay Pacific
- Delta
- easyJet
- Emirates
- Flybe
- Jet2
- Lufthansa
- Monarch
- Norwegian Air Shuttle
- Ryanair
- Thomas Cook
- TUI Travel
- VAA
- Wizz Air

**Airport operators:**

- Birmingham Airport Holdings Limited
- East Midlands International Airport Limited
- Gatwick Airport Limited
- Heathrow Airport Limited
- London Luton Airport Operations Limited
- London Southend Airport Company Limited
- Manchester Airports Group
- Stansted Airport Limited

**Cargo carriers**

- British Airways World Cargo
- bmi Cargo
- DHL
- Emirates Sky Cargo
- FedEx
- IAG Cargo
- Royal Mail
- Titan Airways
- TNT Express Services
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**Other stakeholders**

- Agility Logistics
- Airport Coordination Limited UK
- Gatwick Airport Consultative Committee
- Stop Stansted Expansion

**Information gathered under statutory powers (section 73 of the Airports Act 1986 / section 50 of the Civil Aviation Act 2012)**

- HAL
- VAA
- Gatwick Airport Limited
- Manchester Airports Group

## Research commissioned by the CAA to inform the market power assessments (and the Q6 Initial and Final Proposals)<sup>4</sup>

- Cambridge Economic Policy Associates, "Scope for efficiency gains at Heathrow, Gatwick and Stansted airports", April 2013
- Charles River Associates, "Two-sided market analysis in the context of the CAA's Airport Market Power Assessments", November 2013
- First Economics, "Price Monitoring as an alternative to RAB-based price cap regulation", A report prepared for the CAA, December 2012
- First Economics, "Airport Price Monitoring: Further Insights", March 2013
- Government Actuary's Department, "Review of pension costs for Heathrow Airport", September 2013
- Helios, "Assessment of central support costs at Heathrow and Gatwick airports, Final Report for Gatwick airport", July 2013
- Helios, "Assessment of central support costs at Heathrow and Gatwick airports, Final Report for Heathrow airport", July 2013
- IDS/Thomas Reuters, "Benchmarking employment costs: A research report for the CAA, Heathrow", February 2013
- Leigh Fisher, "Comparing and capping airport charges at regulated airports", December 2012
- Leigh Fisher, "Updated final report, Comparing and capping airport charges at regulated airports", April 2013
- Leigh Fisher, "Comparing and Capping Charges at regulated Airports (addendum note)", August 2013
- PricewaterhouseCoopers, "Cost of capital for UK Designated Airports", April 2013
- PricewaterhouseCoopers, "Estimating the cost of capital in Q6 for Heathrow, Gatwick and Stansted", April 2013
- PricewaterhouseCoopers, "Estimating the cost of capital for designated airports", October 2013

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<sup>4</sup> Details and copies of these reports are available on the CAA's website:  
<http://www.caa.co.uk/default.aspx?catid=78&pagetype=90&pageid=14279>.

- SLG Economics, "Q6 review of the distribution of economic rent between airport, airlines and passengers and cargo users at Heathrow and Gatwick", September 2013
- SLG Economics. "Q6 Review of the distribution of economic rent: A response to comments from Compass Lexecon": A report for the CAA, November 2013
- Steer Davies Gleave, "Assessment of Commercial Revenues at Heathrow Airport", March 2013
- Steer Davies Gleave, "Review of Other Operating Expenditure at Heathrow Airport", March 2013
- Steer Davies Gleave, "Assessment of maintenance and renewals costs at Heathrow Airport", March 2013
- Steer Davies Gleave, "Assessment of Commercial Revenues - Heathrow Airport (Stage 3)", August 2013
- Steer Davies Gleave, "Review of Maintenance, Renewals and Other Operating Expenditure at Heathrow Airport, Phase 3", September 2013
- York Aviation in association with CTAIRA, "Strategic Importance of London to Airlines": A research report for the CAA, October 2013